



# Kekst CNC COVID-19 international tracking survey reveals that British supermarkets now rated as highly as the NHS

- The public continues to view business positively with British supermarkets now rated as highly as the NHS and with the pharmaceutical sector seen as key to the post-COVID economy
- Protecting the economy becoming more important to voters as a government priority; now level-pegging with limiting the spread of the virus for Conservative voters
- Going into the winter, workers demand protection of jobs, pay stability, and good health and safety measures from their employers
- Only one in five believes that the Government is well-prepared to deal with a second wave

**London, 12 October 2020** – The fifth Kekst CNC COVID-19 international tracking survey shows that business continues to be seen to have operated effectively during the pandemic.

The majority of the UK public believes that food retailers, online retailers, and the pharmaceutical industry have performed well on a net basis. So positive are the British public about their supermarkets, that they are rated as highly as the NHS in how they have responded to the crisis – a net +80% and a net +78%.

The public are becoming keener on prioritising the economy. Asked whether the Government should prioritise limiting the spread of the disease or protecting the economy, 53% say limit the spread and 28% protect the economy. But the gap between the two has more than halved since April, when 74% said limit the spread and 28% protect the economy. And amongst Conservative voters, the picture is now level-pegging, with 42% saying limit the spread and 40% protecting the economy.



## Should the Government prioritise limiting the spread of the virus, or protecting the economy?

Commenting on the results, James Johnson Senior Adviser at Kekst CNC said:

"As Britain teeters on the edge of more coronavirus restrictions, the public mood is very different from the start of the pandemic. Although the public still prioritise limiting the spread of the disease over protecting the economy, this gap has narrowed significantly – and what was once a niche view on putting the economy first is becoming more mainstream, especially amongst Conservative voters.

While this poll makes sorry reading for government, business can take heart from these findings, with public approval of how business has responded to the crisis continuing to be positive. But the economic hurdles of the coming winter mean that there will be more challenges to come, with employees now wanting their employer to focus on their pay, job security and health measures in the workplace."

The survey showed that there is deep concern that the UK Government is unprepared to deal with another wave of COVID-19 with only 21% believing that the Government is well prepared, one of the lowest figures internationally. Three-quarters of the UK public (74%) believe the "the Government is making up its coronavirus policies as it goes along" (up from 67% in July).

This general concern is reinforced by declining ratings for the performance of the Government and the PM Boris Johnson for their handling of the pandemic, now at the lowest level seen since the tracking began in April. 30% believe that the Government has done well (down from 35% in July) and 53% believe it has done badly, up from 45% in July and a net score of minus 23%. Boris Johnson has seen an even sharper decline in ratings falling from a net rating of -12% to -24%.

#### Business seen as less likely to be getting the support it needs

For the first time, the proportion of the public believing that the Government is giving business the support it needs has dipped below 50% (to 49%, down from 57% in July), with only 32% saying that this is getting to the businesses that need it (down from 38%). Alongside this the proportion of the public who believe that businesses generally are stepping up through the pandemic has fallen from 59% in July to 54%. These results remain strong by international standards.

#### Employees want companies to do what they can to minimise redundancies

While the proportion of workers who expect to lose their job as a result of the pandemic has remained relatively stable at 11%, employees are clear about what they see as their employer's responsibilities into the final quarter of 2020. In the UK, more than in any other market, this priority is to avoid job cuts selected by 39% of employees. The second highest priority was health and safety measures in the workplace (29%) followed by keeping pay at a reasonable level (26%).

#### Will it ever end?

The proportion of the public believing that the impact of the virus will be with us for over a year continues to grow and has increased by a statistically significant percentage in each of the five waves of research. Around 90% now expect the impact on businesses, the country, society and the economy to last for more than a year. On all measures the results are higher than for any of the countries surveyed.

The national mood is summed up in the finding that almost three-quarters of adults in the UK (73%) say that "they have never been as worried about the future of the country as they are today". This proportion is significantly higher than in any of the markets surveyed and is broadly based across all demographics.

#### School reopening gets a B+

There is support for the Government's decision to open schools at the beginning of September. One in three (33%) views this as having been a mistake with 49% disagreeing. 42% believe the opening was handled well, and 34% saying badly. On Brexit the public believes that leaving the EU without a deal would be a bad outcome for the UK by a two to one margin (46% bad/24% good).

###

#### Methodology and full results

- Nationally representative sample of 1,000 adults in Great Britain, 1,000 adults in Sweden, 1,000 adults in Germany, 1,000 adults in United States, 1,000 adults in Japan and 1,000 adults in France.
- Fieldwork took place on 16-22 September 2020.
- Quotas and weights on gender, age, and region in each country.
- Margins of error of +/- 3.3% for all countries.

#### About Kekst CNC

Kekst CNC is a leading global strategic communication consultancy. The team of over 250 experienced professionals serve clients from 13 offices in New York, London, Munich, Berlin, Frankfurt, Paris, Brussels, Tokyo, Seoul, Hong Kong, Dubai, Abu Dhabi and Stockholm. As trusted advisors, the firm contributes its expertise on such high-stake matters as: M&A, shareholder activism and governance, crisis communications, restructurings, regulatory investigations, litigation support, investor relations, IPO communications, issues and reputation management, change management and employee engagement, as well as digital and social communications. For more information, please visit: www.kekstcnc.com

### Media contacts

James Johnson	M +44 7826 714 286
Joe Shipley	M +44 7780 766 857
Harriet Adams	M +44 7583 097630

- E james.johnson@kekstcnc.com
- E joe.shipley@kekstcnc.com
- E harriet.adams@kekstcnc.com